

SEQ_NO	1	Date of announcement	2021/05/20	Time of announcement	17:36:47
Subject	Additional information about the issue of unsecured corporate bonds resolved by the Board of Directors on 24 March 2021				
Date of events	2021/05/20	To which item it meets	paragraph 11		
Statement	<p>1.Date of the board of directors resolution:NA</p> <p>2.Name [issue no.___ of (secured, unsecured) corporate bonds of _____ (company)]: Far Eastern New Century Corporation 2nd Unsecured Corporate Bond issue in 2021.</p> <p>3.Total amount issued:TWD 1.2 billion.</p> <p>4.Face value per bond:TWD 1 million.</p> <p>5.Issue price:The bond will be issued at par value.</p> <p>6.Issuance period:5 years.</p> <p>7.Coupon rate:Annual fixed coupon rate is 0.52 %.</p> <p>8.Types, names, monetary values and stipulations of collaterals:Nil</p> <p>9.Use of the funds raised by the offering and utilization plan: To meet the social investment projects of the Company, or to reimburse the loans required by the aforementioned projects, which will uplift the Company's long-term operation in order to achieve the corporate sustainable goal in practice of being environmental friendly and prospering with the society.</p> <p>10.Underwriting method: Public offering through underwriters.</p> <p>11.Trustees of the corporate bonds: Bank SinoPac</p> <p>12.Underwriter or agent: KGI Securities Co. LTD.</p> <p>13.Guarantor(s) for the issuance:Nil</p> <p>14.Agent for payment of the principal and interest: Far Eastern International Bank</p> <p>15.Certifying institution:Nil</p> <p>16.Where convertible into shares, the rules for conversion:NA</p> <p>17.Sell-back conditions:NA</p> <p>18.Buyback conditions:NA</p> <p>19.Reference date for any additional share exchange, stock swap, or subscription:NA</p> <p>20.Possible dilution of equity in case of any additional share exchange, stock swap, or subscription:NA</p> <p>21.Any other matters that need to be specified:Nil</p>				